

Estate Document Inventory

Document	Location of Originals
Will	
Living trust	
Medical Power of Attorney (POA)	
General Power of Attorney (POA)	
Durable Power of Attorney (POA)	
Healthcare directive	
Life insurance policy 1	
Life insurance policy 2	
Custodial accounts	
Property deeds	
Marriage license	
Birth certificate	
Automobile title	
LLC documents	
Veteran benefit papers	

Document Location of Originals

Divorce decree	
Adoption papers	
Tax returns	
Social Security and Medicare Records	
Burial instructions	
Passport	
Checkbook	
Other	
Other	
Other	
Other	